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L A W Y E R S

E-filed on 8/6/08

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Notice of Posting to Website

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

The USACM Liquidating Trust ("USACM Trust"), posted the following document on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on August 6, 2008, which has remained on the website since that date:

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
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LAWYERS

8/06/2008	6548	USACM Liquidating Trust Quarterly Report for Period Ending June 30, 2008 with Certificate of Service Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (CHARLES, ROB)
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RESPECTFULLY SUBMITTED on August 6, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
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